

The Story of the Peacock

Perspectives: June 19th, 2024

It is fast becoming clear that **events unfolding in South Africa since the election on May 29th is a watershed of incredible short-, medium-, and long-term significance for the economy and investors.**

Discerningly selected segments of the South African markets presents as one of the best genuine long-term global investment opportunities that I have seen in my near 30-year career and as a student of market history.

Our firm, our two South African domiciled unit trust funds, and our South African separately managed accounts are all beautifully positioned to take full advantage of this.

My co-founder and co-portfolio manager, **Mikael Liefferink**, and I are available to engage with you in person. Let me know if you would like one of us to contact you directly.

Our work continues...

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